



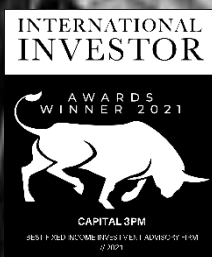
CAPITAL 3PM  
Placement Agents | Fixed Income | Alternative Strategies



# OUR GUIDE TO UK FIXED INCOME INVESTMENT OPPORTUNITIES

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PLACEMENT AGENTS | FIXED INCOME | ALTERNATIVE STRATEGIES



2023  
Company

WWW.CAPITAL3PM.COM



# TESTIMONIALS

The registration process was straight forward, my returns were good and timely, and the support was exceptional. I recently reinvested in the product and plan to keep this on for a longer term.'

SHRUTI SAXENA

Excellent Customer Service



My dealings with this company have been to the highest standard. Paperwork was hassle free and interest payment has been on time. You couldn't expect a better service.

BRIAN ASQUEZ

Exemplary Service



Extremely professional and diligent in all of their dealings – a superb way to diversify one's investment portfolio.

K COPMANS

Professional, with proven results



Everything has been calm and professional, cutting through the more sensational jargon of the day and delivering a well-researched, low risk and solid solution for my investments.

JOHN

Calm in a Storm



# FIXED INCOME INVESTMENT

Fixed Income refers to a class of assets and securities that pay out a definite amount on a fixed schedule to investors, usually in the form of fixed interest or dividends. Debt securities are issued by companies or governments to raise funds for day-to-day operations and to finance large projects.

On top of the interest they have received, investors are repaid the original amount they had invested at the maturity date.

Fixed-income security payments are known in advance. It can offer a steady stream of income with less risk than stocks or equities that may pay no cash flows to investors, or variable-income securities, where payments are not stable due to some underlying measure—such as short-term interest rates.

## What Are The Benefits Of Fixed Income Investment?

- ✓ Provide investors with a consistent income stream for the life of the bond or debt instrument while also providing the issuer with much-needed capital or money.
- ✓ Investors can manage their expenditures with a steady income, which is why these products are popular in retirement portfolios.
- ✓ Fixed-income product interest payments can also help investors manage market risk, which is the risk-return ratio in their investment portfolio. Stock values can change dramatically, resulting in huge gains or losses for investors.
- ✓ Fixed-income products' consistent and constant interest payments might help offset some of the losses incurred as a result of stock price declines.





# SEARCHING FOR AN INVESTMENT THAT WON'T LET YOU DOWN?

OUR SHORT-TERM, FIXED-RETURN PRODUCTS HAVE A 100% TRACK RECORD.

## CAPITAL 3PM OPPORTUNITIES

Welcome to Capital 3PM – where our short-term, fixed-return products for international investors have a 100% track record. With a fixed term of one or two years and a fixed return of between 8 and 12%, our products provide an alternative to traditional investments. And they deliver, no matter what's happening elsewhere in the market.

**In this overview for international investors, you'll learn more about:**

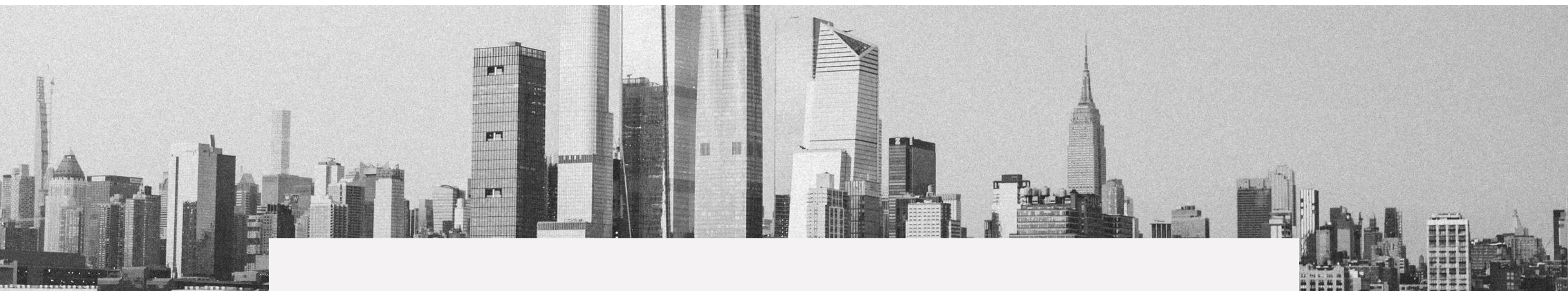
- ✓ Our track record and the Capital 3PM approach to due diligence
- ✓ The companies who've made it through our screening process
- ✓ Our fixed-income investment opportunities

Leveraging nearly 20 years' of experience, we source the best fixed-income opportunities for international investors. Since 2003, we've successfully placed over £2 billion of capital for investors from 45 countries around the globe. In that time, we've screened over 1000 fixed income products – thanks to our rigorous approach, only three providers have made it through the process. Quite simply, our investments work. Our product providers have a 100% track record on both coupon and principal capital repayments. As a result, a high proportion of our clients – over 90% at any one time – are repeat investors. What's more, we take pride in delivering world-class service that's been described as 'legendary,' 'refreshing' and 'exceptional.' Transparent and straight-talking, we ensure every element of your experience with us is seamless and enjoyable



# THE CAPITAL 3PM APPROACH TO DUE DILIGENCE

After screening over 1000 products, we're proud to offer fixed-income opportunities in collaboration with three leading UK companies: specialists in commercial property, residential property, and legal financing

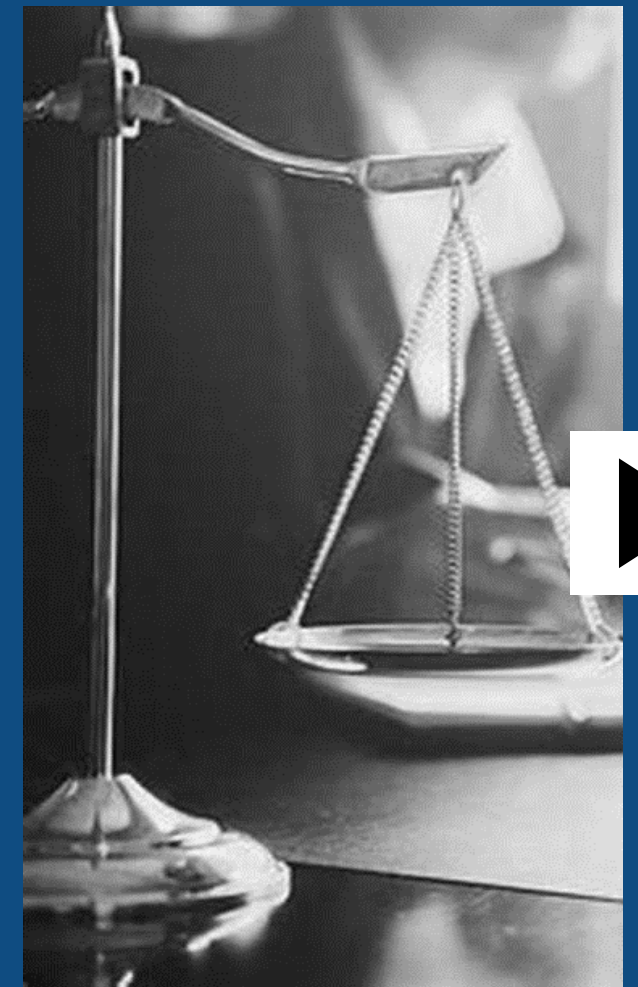


AS WELL AS BEING RESPECTED IN THEIR INDUSTRIES, ALL THREE HAVE MADE IT THROUGH OUR RIGOROUS SCREENING PROCESS HAVING DEMONSTRATED:

- A minimum 10-year track record – proving their ability to perform through at least one economic cycle
- £1 billion of deliverable assets
- FCA-regulated security trustee
- Underwritten by an A-rated insurer UK onshore banking presence
- Board of directors with hundreds of years' of combined experience



# PORTFOLIO SECTION





# COMMERCIAL & RESIDENTIAL PROPERTY DEVELOPER

One of the UK's fastest-growing property companies, this developer specialises in roadside retail, discount supermarkets, and the private rent and build-to-rent sectors. Formed in 2003 with offices in London, Birmingham, and Nottingham, they've raised over £200 million in capital. They're a key strategic partner of Lidl and Aldi and have delivered projects for leading brands including McDonalds, KFC, Starbucks, Costa, Burger King and Greggs

## FEATURES OF THE FIXED INCOME INVESTMENT:

- ✓ 2-year fixed income investment opportunity
- ✓ 10% PA bi-annual or 12% PA deferred
- ✓ Minimum investment of 25,000 /GBP/USD Hedged/Euro Hedged
- ✓ Secured with a debenture and a first legal charge
- ✓ FCA Regulated Bluewater Capital act as Security Trustee for clients
- ✓ Fee Free (no Management, entry or exit fees)





# RESIDENTIAL PROPERTY DEVELOPER

Award-winning developers trading since 2003, this company develops modern residential units from unused or unloved commercial buildings – breathing life back into the high street. With an 20-year track record, they’ve completed 1281 developments between 2014 and 2021 and currently have 1675 properties under construction – equating to a GDV of £359 million with another £353 million in the pipeline. With a zero-development failure rate, the developer has paid all client coupons and capital on time and in full.

## FEATURES OF THE FIXED INCOME INVESTMENT:

- ✓ 2-year fixed income investment opportunity
- ✓ 10% PA bi-annual or 11% PA deferred
- ✓ Minimum investment of 25,000 /GBP/USD Hedged/Euro Hedged
- ✓ Secured with a debenture and a first legal charge
- ✓ FCA Regulated Bluewater Capital act as Security Trustee for clients
- ✓ Fee Free (no Management, entry or exit fees)





# LEGAL FINANCING SPECIALIST

The company's fixed-income opportunities fund a panel of vetted, SRA-regulated law firms who need the money to meet litigation costs. With 6 layers of security for investors, you're protected by factors including personal guarantees from the law firm owners and legal charges over every case. Funds are held back at source for interest payments.

With funds raised lent to SRA-regulated law firms at a cost of 5% per month, the company's annual 60% margin ensures sufficient funds to pay the secured rate of 8 to 10%. Loans are made on a case-by-case basis, and investor funds are only lent once After the Event (ATE) insurance is in place. They've funded over 50,000 cases and have never defaulted on a principal capital or interest payment

## FEATURES OF THE FIXED INCOME INVESTMENT:

- ✓ 1 or 2-year fixed term, fixed return
- ✓ Income paid quarterly
- ✓ Interest 8% or 10% per annum net
- ✓ Investment in USD, GBP or EUR
- ✓ Security: First charge over the legal cases, charge on the underlying firm, Personal Guarantees from the Law Firms owners, ATE Insurance policy in place for each legal case funded
- ✓ Over 46,000 cases financed to date with zero defaults on principle capital and interest



# OUR CONTACT

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# THANK YOU

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We've made this document as comprehensive as possible.  
However, if you have questions that haven't been covered, please don't hesitate to get in touch.

